



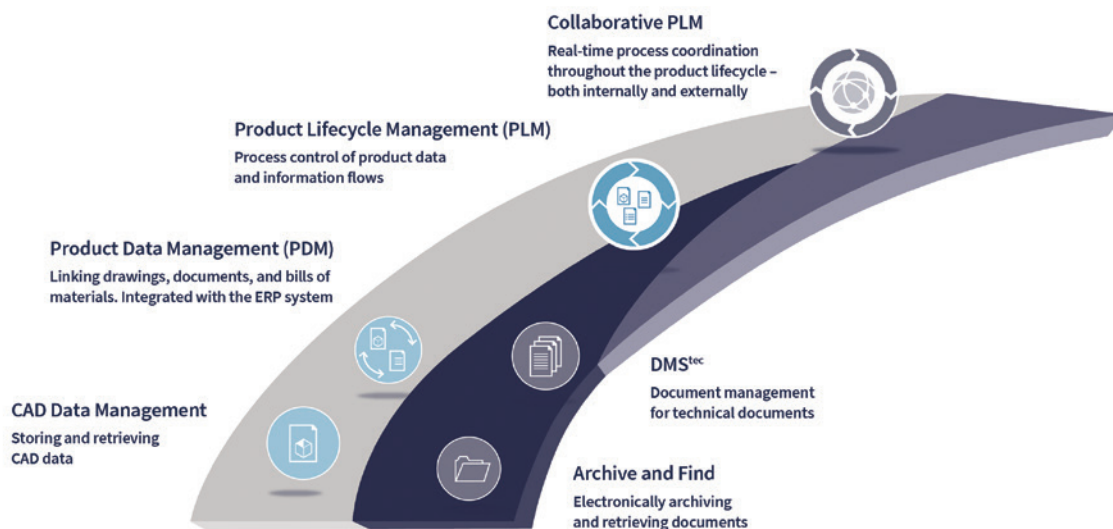
PRO.FILE

PRO.FILE

**The Backbone for Your
Product Data and Documents**

Product and Document Lifecycle Management with PRO.FILE

PRO.FILE enables you to manage, control, and integrate your product data and documents. As product data backbone, it is the single information platform for all departments, allowing them to engage in seamless and straightforward collaboration.



Start with exactly what you need and add on as you go

From PDM or DMS^{tec} to PLM – PRO.FILE delivers a seamless experience that enables users from all business units to access the same data backbone for all of their different needs. This provides them with insight into the relationships between your product data, accompanying documents, and emails, which in turn results in transparent processes, satisfied customers, and compliance confidence.

DMS^{tec} – controlling and managing documents in technical companies

By managing technical documents and business documents such as offers or invoices along with all other product-related data, you create lifecycle files. These ensure the transparency and completeness of your information at every stage of the product lifecycle. What's more, each document is only stored once in a central location. You can customize views and workflows to meet the needs of your different departments, giving everyone involved immediate access to relevant information.

PDM multi-CAD – are you using more than one CAD system?

Accelerate your development by unifying your CAD data management and philosophy. PRO.FILE

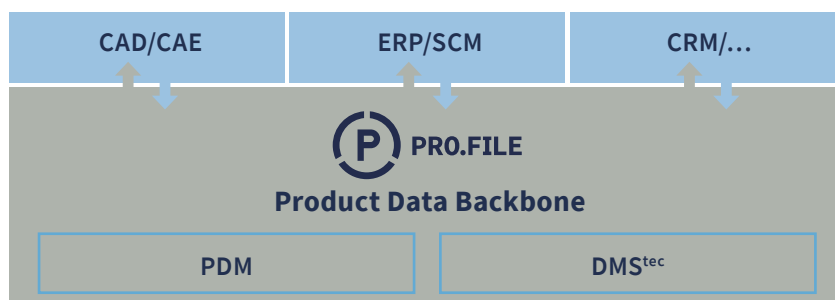
comes with multi-CAD capabilities that give you a single product data backbone across all CAD systems, regardless of the number of MCAD and ECAD systems you are using.

Seamlessly integrated with your ERP system

PRO.FILE can be integrated with every major ERP system to eliminate the need for manual BOM data input and comparison. On top of that, you can always access your purchased parts. PRO.FILE serves as a bidirectional gateway between CAD systems and ERP systems, giving you the peace of mind that all of your data is reliably exchanged at all times.

Access all information from your familiar working environment

Work with PRO.FILE from within Microsoft Office, your CAD system, or your ERP system and store your emails and attachments in a central PRO.FILE location from within your inbox.



PRO.FILE and its applications



Archive and Retrieve

- Scan incoming documents
- Electronically archive documents
- Maintain audit trails



CAD Data Management

- Manage and retrieve CAD data from a single location
- Access drawings, items, assemblies, BOMs and much more from multiple CAD systems



Product Data Management (PDM)

- Manage product data from a single location
- Classify product data (item characteristics, numbers, structures, ...)
- Manage documents and parts in context (metadata, description, ...)
- Automatically create neutral data formats (.pdf, .step, .iges, ...)
- Use intelligent search and bookmark features to retrieve product data
- Conveniently work from multiple authoring systems



Document management in technical companies (DMS^{tec})

- Centrally manage and control documents in lifecycle files
- Create and track relationships between documents and technical structures such as equipment and machinery
- Work directly from within Office applications
- Manage business documents such as invoices
- Quickly retrieve any document you are looking for



Product lifecycle management (PLM)

- Plan and control PLM processes
- Integrate projects and processes with data and documents
- Manage process files, project files, and task files
- Assign project roles and permissions in access management
- Monitor projects and processes
- Manage changes, complaints, contracts, and other PLM information



Project Document Collaboration

- Ensure secure and effective collaboration across remote locations (ETOR)
- Track who submitted and retrieved what and when
- Prevent change conflicts
- Exchange sensitive data with third parties using virtual project rooms (PROOM)
- Collaborate with partners, suppliers, and customers in secure project rooms (PROOM)

Configure the Impact

PRO.FILE is designed to bring more efficiency to your product lifecycle processes. The EASY.CON approach gives you a head start.

Configuration rather than programming

This product and implementation approach allows you to make much faster progress than you would in conventional software projects. Our project manager will meet with you to discuss your objectives and work closely with you to configure the system accordingly – step by step and working directly on the system itself. You get to see immediate results while we enable you to help yourself when making future changes. With us, your project will be implemented without surprises or cost overruns. We call it the EASY.CON approach and it gets you where you need to be faster.

Advantages with impact

- Quickly implement PRO.FILE across the enterprise and take full control.
- Get started faster through faster project delivery.
- Configure your own processes in PRO.FILE.
- Create user interfaces, classification systems, reports, or workflows without programming skills.
- Programming interfaces for add-ons and enhancements.

Expertise you can trust

- More than 30 years of experience.
- More than 1,000 successful PRO.FILE projects.
- Project managers who are certified by the German Association for Project Management.
- PRO.FILE makes your Industry 4.0 visions a reality.
- “Excellent” PRO.FILE customer service ratings.



What processes, document types, or tasks are you looking to implement? We will work with you to find the perfect path between the “How?” and the “What?”, between cost and benefit. We will configure the packages iteratively and we will not stop until you get exactly what you need.

**“Just about anything you need
can be implemented quickly and
relatively easily without extensive
customization or programming skills.
PROCAD helps us help ourselves”**

Arne Köster,
Head of the PLM project at 2G Energy

Get on the fast track and configure your requirements with EASY.CON

EASY.CON: iterative
PRO.FILE implementation

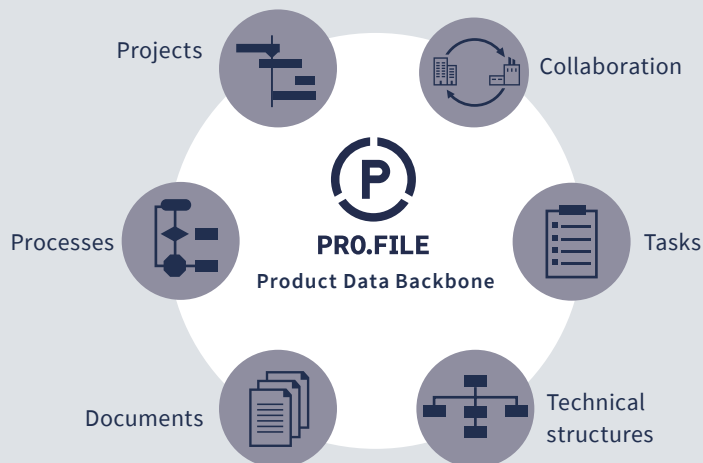


Conventional
PDM projects



Project duration →
Rqmt = Requirement, Config = Configuration

Use the PRO.FILE product data backbone to enable end-to-end PDM, PLM, and DMS^{tec}



In a Nutshell

PRO.FILE makes your daily work easier. The product data backbone lets you coordinate your product data across the enterprise and its various departments.

Pave the way for efficiency

- Never again accidentally work on the same document at the same time.
- Consistently manage data across the entire product lifecycle and all relevant departments.
- Keep track of developments with the click of a button.
- Create PDFs from any source format with the click of a button (Generic Job Server).
- Access PRO.FILE directly from within your familiar business tools.
- Reduce the variety of parts and drive down the cost of item maintenance.
- Automatically meet compliance requirements.
- Extend it with add-ons and mobile apps via the API.

Iterative realization

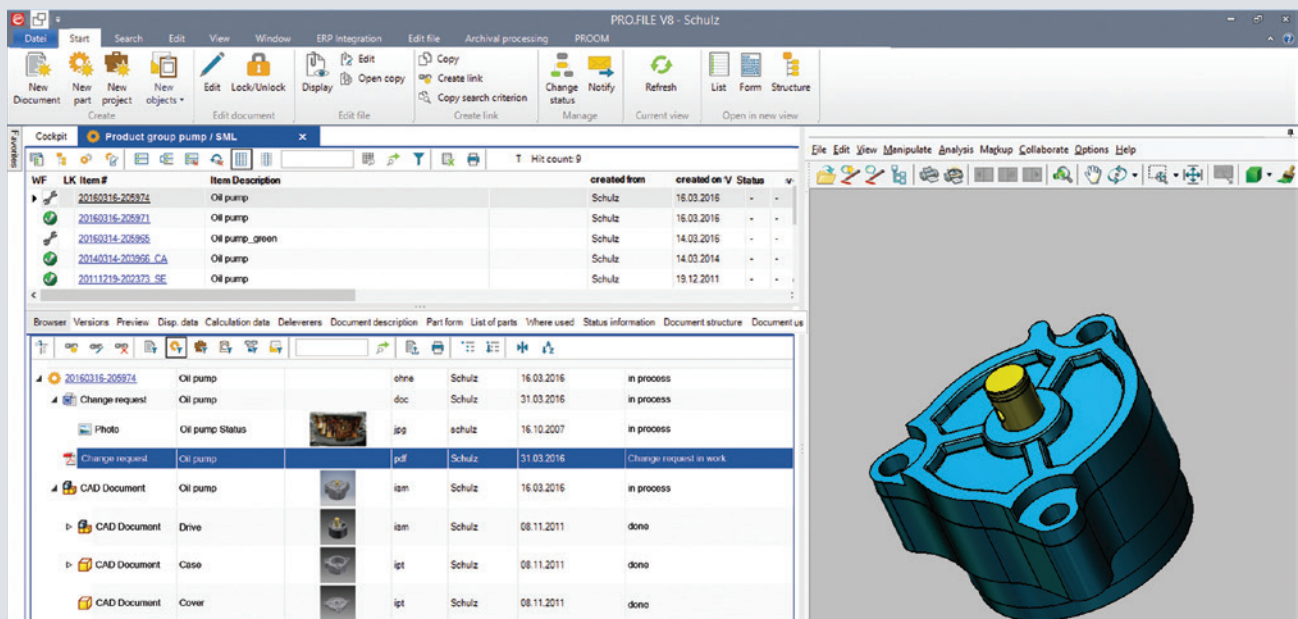
- Project planning you can rely on.
- Learn how to configure the system from experienced project managers.
- Quickly take advantage of the impact delivered by PRO.FILE.
- Rapid implementation.

Extending PRO.FILE

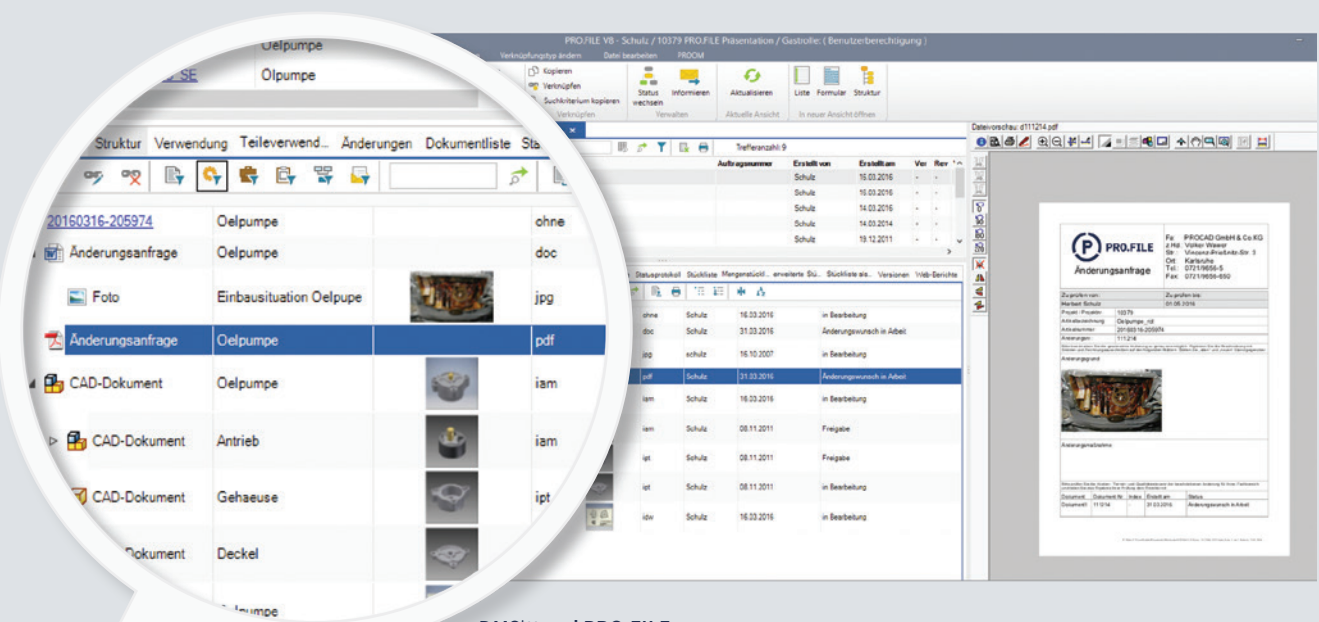
- Fast and simultaneous collaboration across all company locations (ETOR).
- Drag and drop emails and attachments directly into the relevant project folder.



PRO.FILE in use



Configurable views that give you quick access to key features. No engineer can work efficiently without them.



DMStec and PRO.FILE

All project documents are available exactly where they are needed:
in the project folder.