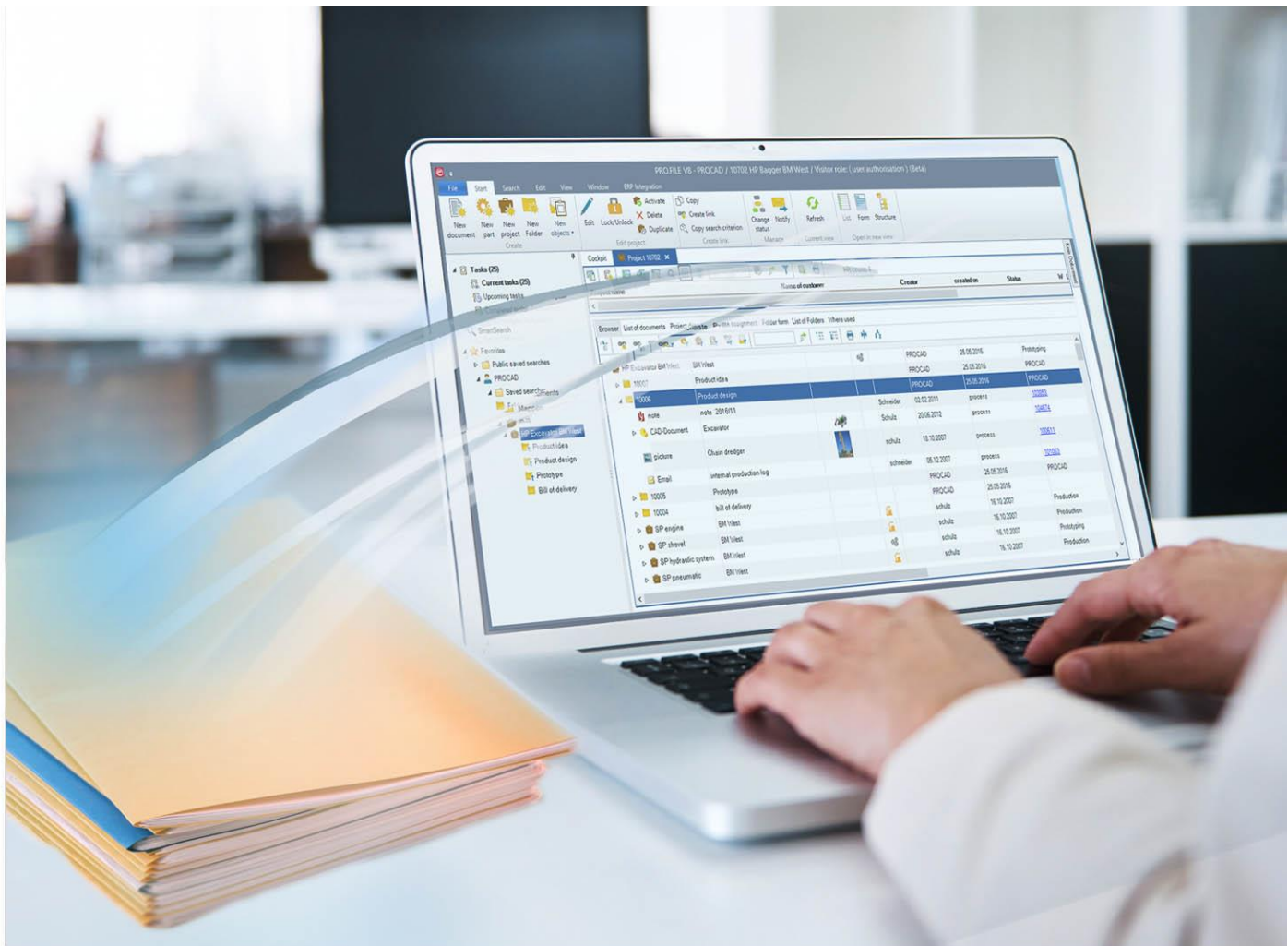


Operation PRO.FILE AutoVue Server

PRO.FILE Release 8.7
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Vincenz-Prießnitz-Straße 3 • 76131 Karlsruhe • info@procad.de • www.procad.de

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About this manual

Step-by-step instructions:

This PRO.FILE manual uses various signs and icons in order to guarantee a good readability and comfortable handling.

For quicker finding within the manual, step-by-step instructions are marked with a margin heading.

Menu sequences and function calls

Menu sequences and function calls explained in this manual are marked in bold and in quotation marks.

Example:

"File" => "New" =>

"Document description"

Buttons and keys

Keys and buttons are highlighted by angle brackets.

Example:

"Confirm with <OK>."

Notes and warnings

To highlight special information the following icons are used:



Function call:

"PRO.FILE" => "Extras" => "Options" => "Performance"



Example:

Boxes marked with this icon give subject-relevant examples for the usage of command lines, configuration strings and other software-relevant entries.



Note:

Boxes marked with this icon contain useful hints on the operation, configuration or installation of the PRO.FILE software.



Attention:

All information given in these boxes is very important and should be read carefully! Non-observance of these hints may lead to wrong functioning, display problems or other negative consequences.



Important notes:

The "stop sign" warns you of possible entry or operation errors, which may lead to loss of data!



Attention – Undo not possible:

All entries and configurations described in these boxes have to be made carefully, because they cannot be undone!

1 Operation of the Oracle AutoVue Server in the PRO.FILE Windows Client

The combination of PRO.FILE with the Oracle AutoVue Server (in the following called AutoVue) combines product data and document management with the quick preview of documents of any size and file format. This combination allows to preview and edit (redline) documents from PRO.FILE.

AutoVue is a product that can display a large number of file formats. Furthermore, it offers the possibility to create so-called markups via the "Redline" function in PRO.FILE. Markups are transparent layers that are put over the actual document and on which remarks (e.g. corrections) can be placed without changing the actual document. These markups are saved as separate files on the installation computer of the Oracle AutoVue Server.

**Note:**

It is not possible to extract a document from PRO.FILE, to create markups and to save the document with the markups back in PRO.FILE. The markups are exclusively saved on the Oracle AutoVue Server.

In the PRO.FILE Windows Client the access to the Oracle AutoVue Server is realized as additional dependent tab "AutoVue" and as standalone viewer for documents. Via the standalone viewer it is also possible to create markups for the displayed previews.

**Attention:**

This feature is only available if the access to the Oracle AutoVue Server is configured in the PRO.FILE Management Console and the PRO.FILE user is assigned an AutoVue license in the user administration. For more information see the administration manual PRO.FILE AutoVue Server.

**Attention:**

On the client the most recent Java Runtime Environment (JRE) has to be installed in the 32-bit version (also on 64-bit systems). If required, contact your system administrator.

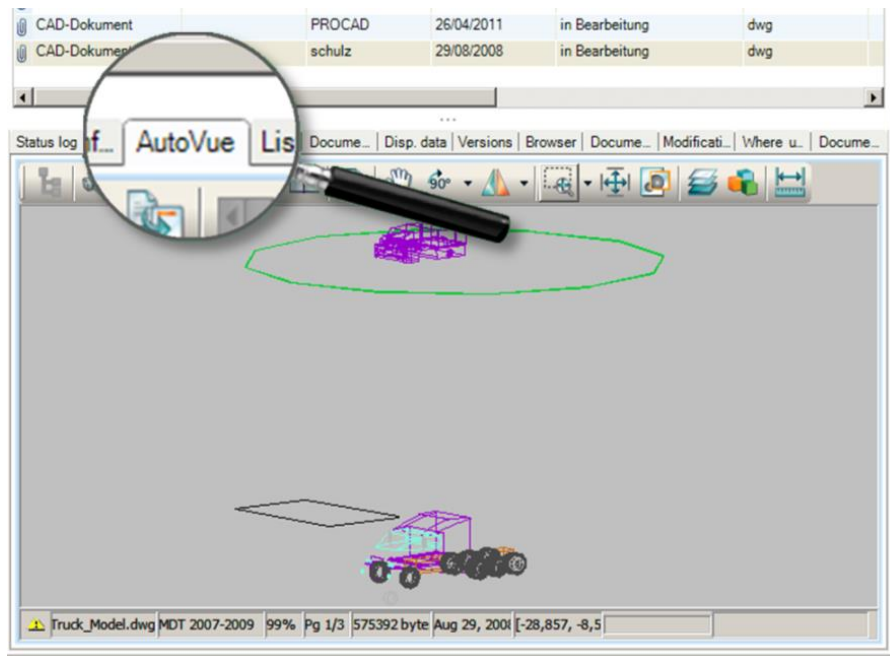
1.1 Display of documents in AutoVue...

When the AutoVue tab or preview window is accessed for the first time within a PRO.FILE session, the JRE may take a moment to load and initialize the application on the server. PRO.FILE has no influence on this loading time.

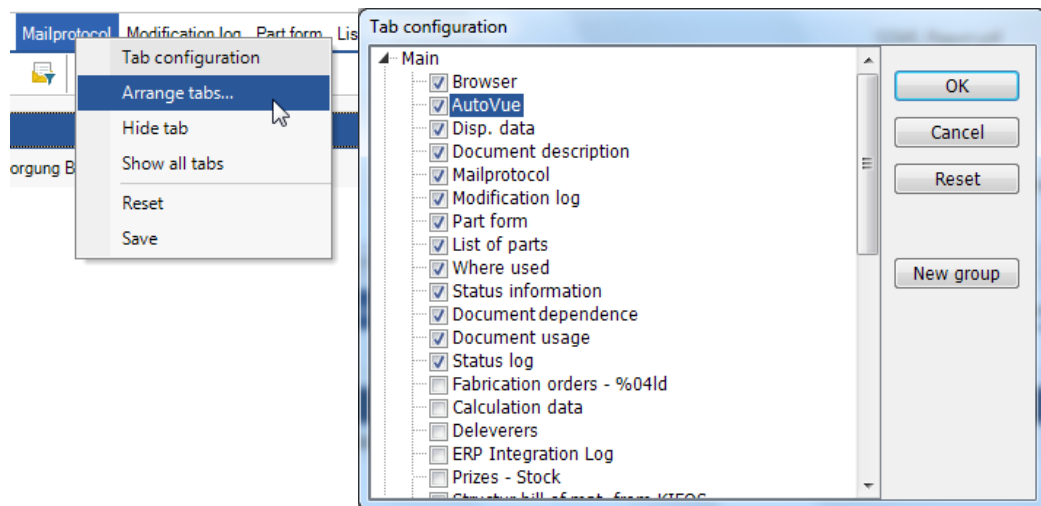
Menus, Toolbars (if available) and messages in the status bar are displayed in the set PRO.FILE language (if this language is supported by the AutoVue Server – otherwise, English is used).

1.1.1 ... in a dependent tab

The preview with the AutoVue Server is realized as a new dependent tab for document lists and forms.



On computers, on which no PRO.FILE V8 version had been installed previously, the tab "AutoVue" is displayed immediately. On computers, on which an earlier PRO.FILE V8 version had been installed, the tab has to be activated via the context menu "Tab configuration" of the dependent tabs with the menu command "Arrange tabs...".

**Note:**

If the dependent tab "AutoVue" is not listed here, AutoVue is either not configured in the PRO.FILE Management Console or the user has not been assigned an AutoVue license. In such case, contact your system administrator.

After documents have been selected in the list/form view, the tab "AutoVue" can be activated. This tab then displays the preview of the active document, depending on the assigned AutoVue license.

If another document is activated in the main window, the preview in the tab "AutoVue" is updated.

PRO.FILE makes sure that the application on the AutoVue Server is only initiated during the first activation of the tab in a document list/form. For all further activations, only the ID of the documents is transferred to the server.

1.1.2**...in a separate window**

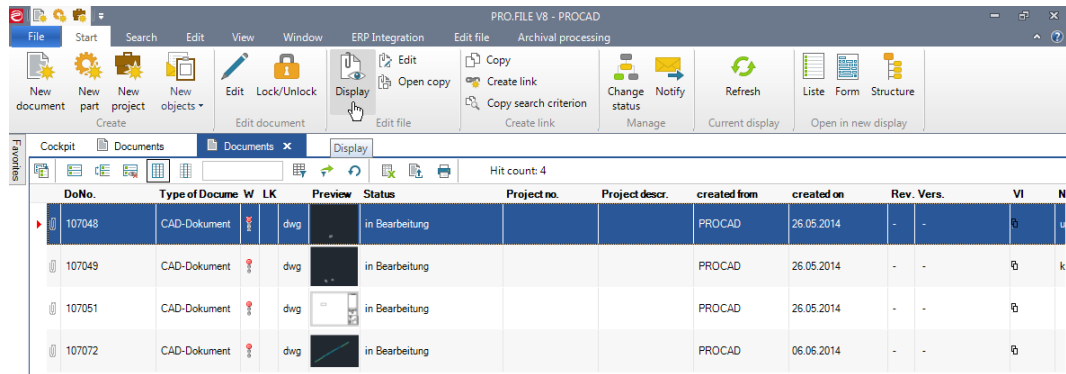
By default, all documents should be previewed in a separate window when the functions "Show document" and "Redline document" are used.

If, for older installations, a different viewer has been configured for these functions in the file proshow.cfg, the configured viewer is used for the display.

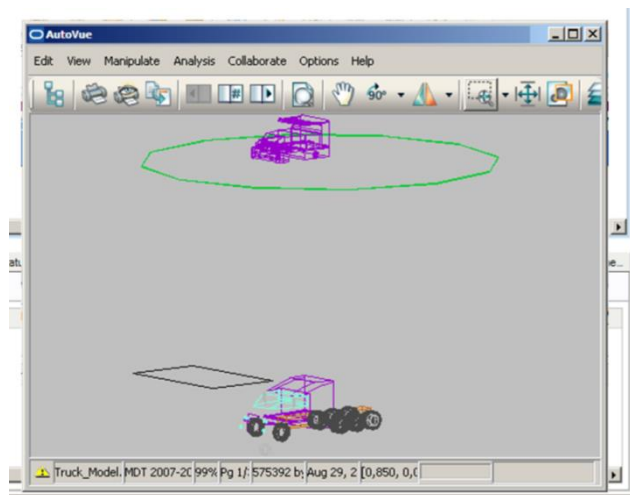
**Note:**

If the documents are not displayed in a separate window, either the external viewer does not exist, the AutoVue Server is not configured in the PRO.FILE Management Console or the user has not been assigned an AutoVue license. In such case, contact your system administrator.

Display document You can select one or more documents and then use the function "Display" to display the documents in the external viewer.



For each selected document a separate window is opened, in which the preview is displayed. These windows are not governed by PRO.FILE and have to be closed manually by the user after usage.

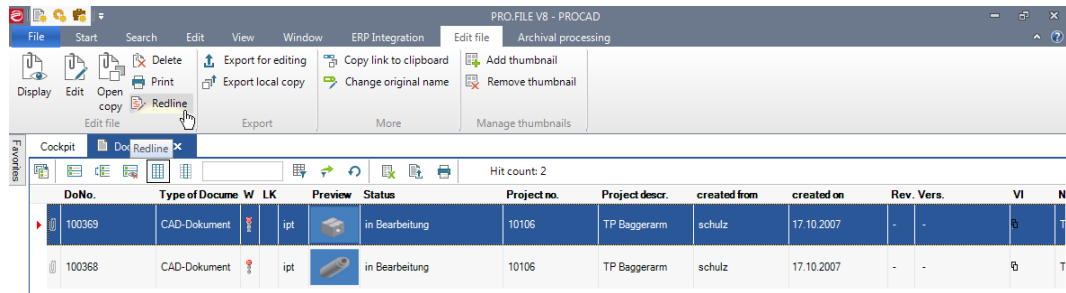


Within the AutoVue window there are a number of functions available for viewing the document. Detailed information on the operation of the window can be found in the documentation for AutoVue by the company Oracle.

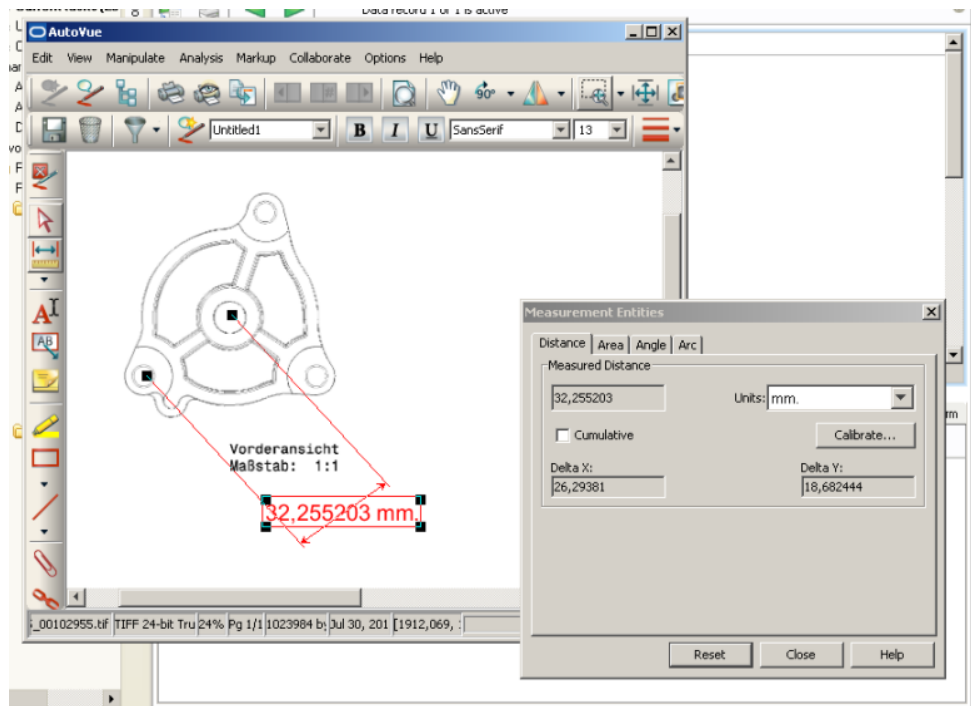
Redline document In order to use the redlining function and to create markups, the user need the function access right "**Redlining of documents**" in his user profile in the PRO.FILE Management Console and the status-dependent permission "Document redline" for the status the document is in.

If these requirements are met, you can select one or more document and then use the function "**Redline**" to display the documents in the external viewer.

If a user does not have the permissions to redline, a corresponding message is displayed, when the function is selected.



For each selected document a separate window is opened, in which the preview is displayed. These windows are not governed by PRO.FILE and have to be closed manually by the user after usage.



Within the AutoVue window a variety of functions for viewing the document and for the creation of markups are available via the menu and icon bar.



For the creation of a markup select the menu function "Markup" => "New" or the corresponding icon from the icon bar.



For the opening of an existing markup select the menu function "Markup" = "Open..." or the corresponding icon from the icon bar.

As soon as you are in markup mode, additional functions are available.



Once you are finished with the editing of a markup, you can leave the markup mode with the menu function "Markup" => "End markup mode" or the corresponding icon from the icon bar. Do not forget to save your changes.

Detailed information on the operation of the window can be found in the documentation for AutoVue from the company Oracle.

**Note:**

The redline data is saved directly on the AutoVue Server and not transferred to the PRO.FILE database. The markup files are stored in a folder defined during the setup of the PRO.FILE AutoVue Server. If a document is opened again in AutoVue, the software recognizes whether markups have already been created for this document, so that they are available via the function "Markup" => "Open markup".

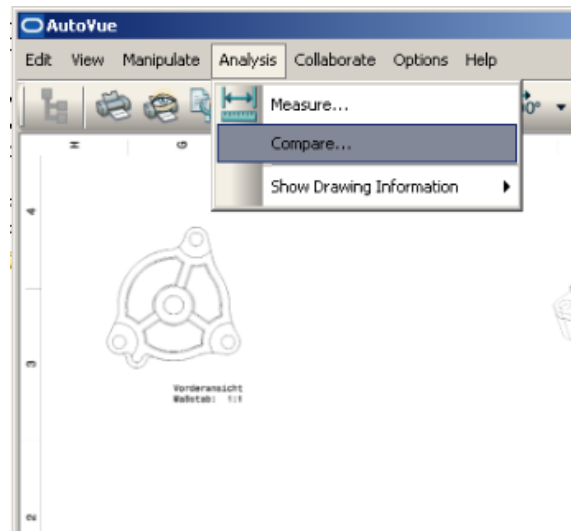
Redline files from older PRO.FILE versions cannot be used for compatibility reasons!

1.1.3

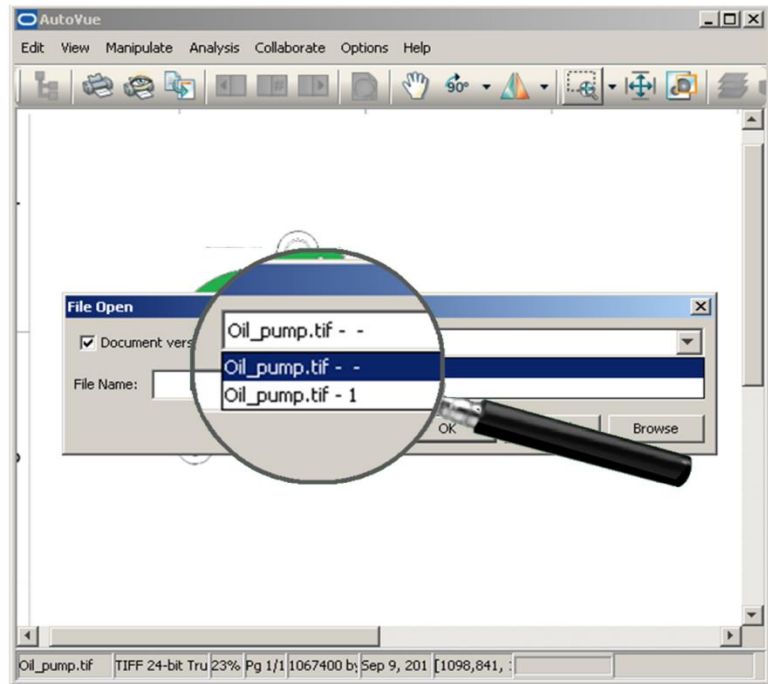
Comparison of document versions with AutoVue

If several versions of a document are saved within a version chain, AutoVue offers the possibility to compare these version side-by-side. This comparison is made on a graphic level, and is therefore not suited for text documents (Word, PDF, etc.).

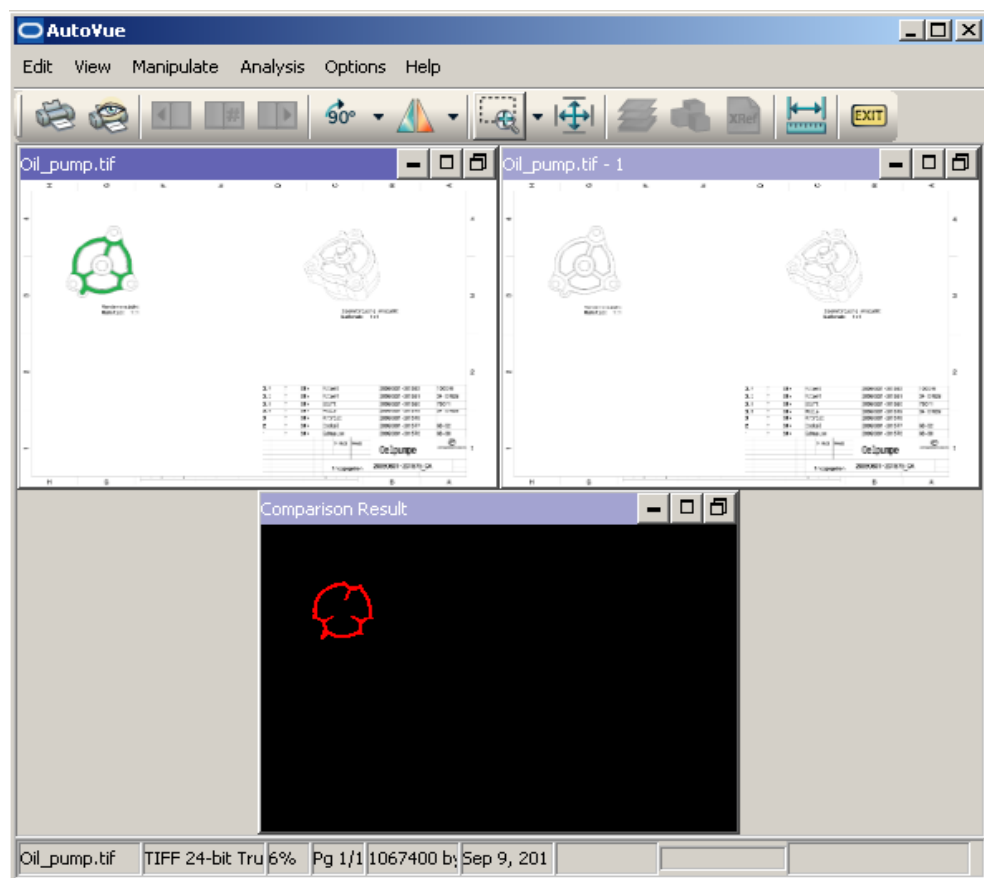
1. Select a document in PRO.FILE and select "Document" => "Show document" from the "Edit" menu to open the document file in a separate AutoVue window.
2. Select the function "Compare" from the "Analysis" menu.



3. If other versions exist for the displayed document, these can be selected from the dialog as compared version.



⇒ Afterwards, the two document versions are displayed side-by-side. In addition to that, a third window is displayed below showing the differences between the two versions.



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